

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES  
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

## 144: Filer Information

Filer CIK 0001818851  
Filer CCC XXXXXXXXX  
Is this a LIVE or TEST Filing?  LIVE  TEST

### Submission Contact Information

Name  
Phone  
E-Mail Address

## 144: Issuer Information

Name of Issuer Vertex, Inc.  
SEC File Number 001-39413  
Address of Issuer 2301 RENAISSANCE BOULEVARD  
KING OF PRUSSIA  
PENNSYLVANIA  
19406  
Phone (800) 355-3500  
Name of Person for Whose Account the Securities are To Be Sold Westphal Jeffery

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer 10% Stockholder

## 144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Class A common stock, par value \$0.001 per share	Goldman Sachs & Co. LLC 200 West Street New York NY 10282	1509373	27847931.85	50724550	03/16/2023	Nasdaq

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

## 144: Securities To Be Sold

Title of the Class	Date you Acquired	Nature of Acquisition Transaction	Name of Person from	Is this	Date Donor Acquired	Amount of Securities Acquired	Date of Payment	Nature of Payment *
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	Whom Acquired	a Gift?		
Class A common stock, par value \$0.001 per share	Rainer J. Westphal	<input checked="" type="checkbox"/>	12/22/2009 2200000	12/22/2009 Gift

\* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

## 144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
The 2009 Jeffrey R. Westphal Generation-Skipping Trust 1106 Stackhouse Mill Road Newtown Square PA 19073	Class A common stock, par value \$0.001 per share	02/28/2023	44391	702110.25
The 2009 Jeffrey R. Westphal Generation-Skipping Trust 1106 Stackhouse Mill Road Newtown Square PA 19073	Class A common stock, par value \$0.001 per share	03/01/2023	38916	611985.23
The 2009 Jeffrey R. Westphal Generation-Skipping Trust 1106 Stackhouse Mill Road Newtown Square PA 19073	Class A common stock, par value \$0.001 per share	03/02/2023	50000	783205.00
The 2009 Jeffrey R. Westphal Generation-Skipping Trust 1106 Stackhouse Mill Road Newtown Square PA 19073	Class A common stock, par value \$0.001 per share	03/08/2023	62857	1171245.91
The 2009 Jeffrey R. Westphal Generation-Skipping Trust 1106 Stackhouse Mill Road Newtown Square PA 19073	Class A common stock, par value \$0.001 per share	03/09/2023	35084	661301.82
The 2009 Jeffrey R. Westphal Generation-Skipping Trust 1106 Stackhouse Mill Road Newtown Square PA 19073	Class A common stock, par value \$0.001 per share	03/14/2023	23884	445886.51

## 144: Remarks and Signature

Remarks Exhibit 99 - Paper Form 144, dated as of March 14, 2023 (referred to herein as the Paper Filing). This is an amendment to the Paper Filing mailed to the Securities and Exchange Commission on March 14, 2023. The purpose of this amendment is to amend the Approximate Date of Sale from March 17, 2023 to March 16, 2023. There are no other changes to the Paper Filing.

Date of Notice 06/09/2023

### ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading

instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature /s/ Jeffrey R. Westphal

***ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)***