| SEC Form 4<br>FORM 4  |               |  | UNITED STATES SECURITIES AND EXCHANGE COMMISSION        |   |   |                                    |  |  |   |   |  |                          |   |  |   |   |  |  |  |
|---|---------------|--|---|---|---|------------------------------------|--|--|---|---|--|--------------------------|---|--|---|---|--|--|--|
|   |               | •  | Washington, D.C. 20549                                  |   |   |                                    |  |  |   |   |  |                          |   |  | OMB APPROVAL  |   | DVAL   |  |  |
| Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).         |               |  |   | TEMENT OF CHANGES IN BENEFICIAL OWNER<br>Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934<br>or Section 30(h) of the Investment Company Act of 1940 |   |                                    |  |  |   |   |  |                          |   |  |   | OMB Number: 3235<br>Estimated average burden<br>hours per response: |  | 3235-0287<br>en<br>0.5   |  |
|   | nd Address of | f Reporting Person <sup>*</sup>            | r   |   | 2. Issu   | er Nai                             | me <b>and</b> Tick   | ker or Tra                                     |   |   | of 1940  |                          |   | ationship of<br>k all applical                             |   | •   | .,   |  |  |
| (Last) (First) (Middle)<br>C/O VERTEX, INC.   |               |  |   |   | 3. Date of Earliest Transaction (Month/Day/Year)<br>06/21/2022  |                                    |  |  |   |   |  |                          | Director X 10% Owner<br>Officer (give title Other (specify<br>below) below)   |  |   |   |  |  |  |
| (Street)<br>KING O<br>PRUSSI  | A P           | 19406<br>(7ip)                             |   | 4. If An  | 4. If Amendment, Date of Original Filed (Month/Day/Year)<br>G. Individual or Joint/Group Filing (Line)<br>X Form filed by One Report<br>Form filed by More than |                                    |  |  |   |   |  |                          |   |  | ting Perso  | on  |  |  |  |
| (City)  | (             | State)                                     | (Zip)   |   |   |                                    |  |  |   |   |  |                          |   |  |   |   |  |  |  |
| 1. Title of Security (Instr. 3)<br>2. T<br>Dat<br>(Mo   |               |  |   | 2. Transac<br>Date<br>(Month/Da   | tion  | 2A. Deemed<br>Execution Date,      |  | 3.<br>Transaction<br>Code (Instr.              |   | 4. Securities Acquired (A) on<br>Disposed Of (D) (Instr. 3, 4 a |  |                          | -   | 5. Amount of<br>Securities<br>Beneficially<br>Owned Follow |   | Form: D<br>(D) or In  |  | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership  |  |
|   |               |  |   |   |   |                                    |  | Code   | v | Amount  | (A) or<br>(D) Prio   |                          | e   | Reported<br>Transaction(s)<br>(Instr. 3 and 4)             |   |   |  | (Instr. 4)   |  |
|   |               |  |   | 06/21/  | 6/21/2022   |                                    |  | С  |   | 5,500,0   | 000 A  | . 9                      | 50  | 17,961,  | ,420  |   | I  | By The<br>2009<br>Jeffrey R.<br>Westphal<br>Generation<br>Skipping<br>Trust                |  |
| Class A Common Stock  |               |  |   |   |   |                                    |  |  |   |   |  |                          |   | 7,89   | 7,895   |   | D  |  |  |
|   |               |  | Table II -  |   |   |                                    | ities Acc<br>warrants  |  |   |   |  |                          |   | wned   |   |   |  |  |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)<br>2.<br>Conversing<br>or Exercis<br>Price of<br>Derivative<br>Security |               | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date<br>if any<br>(Month/Day/Ye | e, 4.<br>Cod  | saction<br>e (Instr.  | 5. N<br>Deri<br>Sec<br>Acq<br>or D | umber of<br>ivative<br>urities<br>uired (A)<br>Disposed of<br>(Instr. 3, 4 | 6. Date Exerc<br>Expiration Da<br>(Month/Day/Y |   | sable and   | 7. Title and Amo<br>Securities Under<br>Derivative Secur<br>(Instr. 3 and 4) |                          | nt of 8. Price of 9. Price of |  | 9. Num<br>derivat<br>Securit<br>Benefic<br>Owned<br>Followi<br>Report | ive<br>ties<br>cially<br>ing<br>ed                                  | 10.<br>Ownersh<br>Form:<br>Direct (D<br>or Indire<br>(I) (Instr. | Beneficial<br>Ownership<br>ct (Instr. 4)   |  |
|   |               |  |   | Cod   | e V   | (A)                                | (D)  | Date<br>Exercisa                               |   | Expiration<br>Date  | Title  | Amour<br>Numbe<br>Shares | r of  |  | (Instr. 4   | ction(s)<br><sup>1</sup> )  |  |  |  |
| Class B<br>Common<br>Stock  | (1)           | 06/21/2022                                 |   | с   |   |                                    | 5,500,000  | (1)  |   | (1)   | Class A<br>Common<br>Stock   | 5,500                    | ,000  | \$0  | 9,249,2   | 286.237   | I  | By The<br>2009<br>Jeffrey<br>R.Westphal<br>Generation<br>Skipping<br>Trust                 |  |
| Class B<br>Common<br>Stock  | (1)           |  |   |   |   |                                    |  | (1)  |   | (1)   | Class A<br>Common<br>Stock   | 49,0                     | 000   |  | 49,   | 9,000 D   |  |  |  |
| Class B<br>Common<br>Stock  | (1)           |  |   |   |   |                                    |  | (1)  |   | (1)   | Class A<br>Common<br>Stock   | 1,153                    | ,756  |  | 1,15  | 53,756 I  |  | By Rainer<br>J. Westphal<br>2007<br>Separate<br>Exempt<br>Trust FBO<br>Jeffrey<br>Westphal |  |
| Class B<br>Common   | (1)           |  |   |   |   |                                    |  | (1)  |   | (1)   | Class A<br>Common  | 332,2                    | 244   |  | 332   | ,244  | I  | By Rainer<br>J. Westphal<br>2007<br>Separate<br>Non-                                       |  |

Explanation of Responses:

Common Stock

1. The Class B Common Stock is convertible at any time at the option of the holder into one share of the Issuer's Class A Common Stock and has no expiration date. The Class B Common Stock will automatically convert into shares of the Issuer's Class A Common Stock on a one-to-one basis upon either (1) any transfer of the Class B Common Stock by the holder, whether or not for value, subject to certain exceptions or (2) the voting power of the Issuer's outstanding Class B Common Stock representing less than 10% of the combined voing power of all of the Issuer's outstanding common stock.

Common Stock

/s/ Lisa Coleman, Attorney-in-06/22/2022 Fact \*\* Signature of Reporting Person Date

Exempt Trust FBO Jeffrey Westphal

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.