FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

KI I I	IES A	AND	EXC	HAN	GE	CON	IIVIIS	510	
۱۸/ ۱		D 0 0	0540						

OMB APPROVAL									
OMB Number:	3235-0287								
Estimated average but	rden								
hours per response:	0.5								

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1(0). 0	ee instruction i	· .																		
Name and Address of Reporting Person*     DeStefano David					2. Issuer Name <b>and</b> Ticker or Trading Symbol Vertex, Inc. [VERX]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)							
Desterano David													Director			10% Ov	vner			
															er (give title		Other (s	specify		
(Last) (First) (Middle)					3. Da	3. Date of Earliest Transaction (Month/Day/Year)								╗	— below)					
C/O VERTEX, INC.					10/30/2024								PRESIDENT & CEO							
2301 RENAISSANCE BLVD																				
(Street)					4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line)							
KING O	F D.		0.406											-"	Form filed by One Reporting Person					
PRUSSIA PA 19406															Form filed by More than One Reporting					
												Pers				ŭ				
(City)	(St	ate) (2	Zip)																	
		Table	I - Noı	n-Deriva	tive \$	Secu	rities	Acq	uired,	Dis	posed of	, or	Ben	efici	ally Owr	ed				
1. Title of	Security (Inst	tr. 3)		2. Transac										7. Nature						
Date (Month/Dat					ey/Year) Execution Date, if any (Month/Day/Year)			Transaction Code (Instr. 5)  Disposed Of (D) (Instr. 5)			3, 4 a	Benef Owne	cially (D) d Following (I) (		r Indirect	of Indirect Beneficial Ownership				
									Code	v	Amount	(4	A) or D)	Price		ted action(s) 3 and 4)			(Instr. 4)	
Class A Common Stock 10/30/2					2024				G		210,084		D	\$(	) 49	1,397(1)		D		
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned																				
(e.g., puts, calls, warrants, options, convertible securities)																				
1. Title of Derivative Security (Instr. 3)	erivative Conversion Date Execution Date, or Exercise (Month/Day/Year) if any		ion Date,		Transaction of Code (Instr. Derivative		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Inst 3 and 4)		f g	8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficiall Owned Following Reported Transactio (Instr. 4)	Owners Form: Direct (I or Indire (I) (Instr	Ownership	11. Nature of Indirect Beneficial Ownership (Instr. 4)				
					Code	v	(A)	(D)	Date Exercis	able	Expiration Date	Title	or Nu of	ount mber ares						

## **Explanation of Responses:**

1. Includes 118 shares acquired through the Company's Employee Stock Purchase Plan.

/s/ Lisa Coleman, Attorney-in-11/01/2024

**Fact** 

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.