FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL								
OMB Number: 3235-0287								
Estimated average burden								
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	Check this box if no longer subject to
ì	Section 16. Form 4 or Form 5
J	obligations may continue. See
	Instruction 1(b).

	uon ±(b).					Section 30(h) of the					1 1334						
1. Name and Address of Reporting Person*  SCHWAB JOHN R					2. Issuer Name <b>and</b> Ticker or Trading Symbol Vertex, Inc. [ VERX ]						5. Relationship of Reporting (Check all applicable) Director			g Person(s) to Issuer 10% Owner Other (spec		ner	
(Last) (First) (Middle) C/O VERTEX, INC.						3. Date of Earliest Transaction (Month/Day/Year) 12/14/2022										below)	·
2301 RE	NAISSAN	CE BLVD															
(Street) KING OF PRUSSIA PA 19406					4. If #	4. If Amendment, Date of Original Filed (Month/Day/Year)					Individual or Joint/Group Filing (Check Applicabl Line)     X Form filed by One Reporting Person     Form filed by More than One Reporting Person					.	
(City)	(Si	tate)	(Zip)														
		Tab	le I - N	lon-Deri	vative	Securities A	cquire	ed, D	isposed o	f, or B	enefic	cially	Owned				
Da			2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 an			d 5)	5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership	
						Code	v	Amount	(A) or (D)	Price		Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)	
Class A Common Stock				12/14/2022		22			7,439	A	\$4	1.7	13,018		D		
Class A Common Stock 12/14/2				022		S		7,439	D	\$16.2	\$16.2759 <sup>(1)</sup>		5,579		)		
		•	Table I			ecurities Acc	•	,	• ,			•	wned				
1. Title of Derivative Security (Instr. 3)	Derivative Conversion Date Execution Date Security or Exercise (Month/Day/Year) if any		on Date,	4. Transact Code (In 8)		6. Date Exercisable and Expiration Date (Month/Day/Year)			7. Title Amoun Securit Underly Derivat (Instr. 3	t of ies /ing ive Secu	Di Si (li	8. Price of Derivative Security (Instr. 5) Beneficial Owned Following Reported Transacti (Instr. 4)		ly Or Di	0. wnership orm: irect (D) r Indirect ) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	

## **Explanation of Responses:**

\$4.7

Stock

Option

1. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions ranging from \$16.19 to \$16.375, inclusive. The Reporting Person undertakes to provide to the Issuer, any securityholder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set

Date

Exercisable

02/05/2022(2)

Expiration Date

02/05/2030

Title

Class A

Common

Stock

and 5)

(A) (D)

7,439

2. This option became exercisable with respect to 50% of the shares on February 5, 2022, and will vest with respect to the remaining shares on February 5, 2025.

Code ν

M

/s/ Lisa Coleman, Attorney-in-12/16/2022 **Fact** 

\$4.7

471,473

D

\*\* Signature of Reporting Person Date

Amount or Number

Shares 5 1

7,439

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

12/14/2022

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.