

Form 144

FORM 144/A

NOTICE OF PROPOSED SALE OF SECURITIES  
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

## 144/A: Filer Information

Filer CIK 0001818851  
Filer CCC XXXXXXXX  
Previous Accession Number Of The Filing 0001958244-23-001242  
Is this a LIVE or TEST Filing?  LIVE  TEST

### Submission Contact Information

Name  
Phone  
E-Mail Address

## 144/A: Issuer Information

Name of Issuer Vertex, Inc.  
SEC File Number 001-39413  
Address of Issuer 2301 RENAISSANCE BOULEVARD  
KING OF PRUSSIA  
PENNSYLVANIA  
19406  
Phone (800) 355-3500  
Name of Person for Whose Account the Securities are To Be Sold Westphal Jeffery

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer 10% Stockholder

## 144/A: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Class A common stock	Goldman Sachs & Co. LLC 200 West Street New York NY 10282	1197500	24153575.00	53860965	06/20/2023	Nasdaq
Class A common stock	Berenberg Capital Markets LLC 1251 Avenue of the Americas 53rd Floor New York NY 10020	800000	15432000.00	53860965	06/29/2023	Nasdaq

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

# 144/A: Securities To Be Sold

Title of the Class	Date you Acquired	Nature of Acquisition Transaction	Name of Person from Whom Acquired	Is this a Gift?	Date Donor Acquired	Amount of Securities Acquired	Date of Payment	Nature of Payment *
Class A common stock	12/22/2009	Acquired as a Gift	Rainer J. Westphal	<input checked="" type="checkbox"/>	12/22/2009	1997500	12/22/2009	Gift

\* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

# 144/A: Securities Sold During The Past 3 Months

Nothing to Report

# 144/A: Remarks and Signature

Remarks Up to 1,497,500 shares to be sold by the 2009 Jeffrey R. Westphal Generation-Skipping Trust and up to 500,000 shares to be sold by the 2009 Jeffrey R. Westphal Generation-Skipping Sub-Trust FBO Jenifer R. Westphal

Date of Notice 06/29/2023

## **ATTENTION:**

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature /s/ Jeffrey R. Westphal

**ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)**