FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Vashington,  | DC   | 205/19 |  |
|--------------|------|--------|--|
| vasilliylui, | D.C. | 20349  |  |

| Washington, D.C. 20549                       | OMB APPRO                | OVAL      |  |
|--|--------------------------|-----------|--|
| STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP | Estimated average burden | 3235-0287 |  |
|  | Estimated average burden |           |  |
|  | hours per response:      | 0.5       |  |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>Stamm John Richard</u> |   |  |               | 2. Issuer Name <b>and</b> Ticker or Trading Symbol Vertex, Inc. [ VERX ] |   |  |        |     |   |            |   |   |   | all app<br>Direc       |  | ig Pers   | 10% Ov   | vner   |            |  |
|--|---|--|---------------|--|---|--|--------|-----|---|------------|---|---|---|------------------------|--|---|--|--|------------|--|
| (Last) (First) (Middle) C/O VERTEX, INC. 2301 RENAISSANCE BLVD     |   |  |               |  | 3. Date of Earliest Transaction (Month/Day/Year) 12/03/2021 |  |        |     |   |            |   |   |   |                        | Office   | er (give title  | Other (s<br>below)   | specify  |            |  |
| (Street) KING O  | F PA  | . 1  | 9406          |  | 4. If <i>I</i>  | 4. If Amendment, Date of Original Filed (Month/Day/Year)                                 |        |     |   |            |   |   |   | 5. Indivi<br>ine)<br>X | Form   | I or Joint/Group Filing (Check Applicable<br>rm filed by One Reporting Person<br>rm filed by More than One Reporting<br>rrson |  |  |            |  |
| (City)   | (Sta  |  | <u>I - No</u> | on-Deriva  | tive S  | Secui  | rities | Acc | uired   | l. Dis     | posed of  | or E  | Benefic   | ially                  | Own  | ed  |  |  |            |  |
| 1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day)   |   |  |               | on 2A. Deemed Execution Date,  |   | 3. Transaction Code (Instr. 8)  4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4) |        |     |   | red (A) or | or 5. Amo<br>4 and 5) Securi<br>Benefi<br>Owned |   | ount of<br>ties<br>cially<br>I Following            | Form<br>(D) or         | : Direct<br>r Indirect<br>str. 4)  | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership   |  |  |            |  |
|  |   |  |               |  |   |  |        |     | Code  | v          | Amount  | (A) oi<br>(D)                                     | Price   | - 1                    | Reported<br>Transaction(s)<br>(Instr. 3 and 4)   |   |  |  | (Instr. 4) |  |
| Class A Common Stock 12/03/20                                      |   |  |               |  | 021 s   |  | 12,000 | D   | \$1 <del>6</del> .  | 88(1)      | 31,028  |   | D   |                        |  |   |  |  |            |  |
|  |   | Tal  | ole II        | - Derivati<br>(e.g., pu  |   |  |        |     |   |            | osed of, convertib                              |   |   |                        | wne  | d   |  |  |            |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)                | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | if any        | eemed<br>tion Date,<br>h/Day/Year)                                       |   | ansaction of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)   |        |     | 6. Date Exercisable and Expiration Date (Month/Day/Year)  (Month/Day/Year)  T. Title and Amount of Securities Underlying Derivative Security (In 3 and 4) |            |   | int of<br>ities<br>rlying<br>ative<br>ity (Instr. | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) |                        | 9. Number<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction<br>(Instr. 4) | /   C   | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |            |  |
|  |   |  |               |  | Code  | v  | (A)    | (D) | Date<br>Exerci  | sable      | Expiration<br>Date                              | Title   | Amount<br>or<br>Number<br>of<br>Shares              |                        |  |   |  |  |            |  |

## **Explanation of Responses:**

1. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions ranging from \$16.64 to \$17.465 inclusive. The Reporting Person undertakes to provide to the Issuer, any securityholder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth above.

/s/ Lisa Coleman, Attorney-in-12/06/2021

Fact

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.