## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:	3235-0287								
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> <u>SCHWAB JOHN R</u> (Last) (First) (Middle) C/O VERTEX, INC.				er Name <b>and</b> Ticker <u>x</u> , <u>Inc.</u> [VER] of Earliest Transac 2024	x ]			5. Relationship of Reporting Person(s) to Is (Check all applicable) Director 10% C X Officer (give title Other below) below) CHIEF FINANCIAL OFFIC						
2301 RENAISSANCE BLVD				endment, Date of	Driginal Filed	(Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicab Line)							
(Street)							X Form filed by One Reporting Person Form filed by More than One Reporting			I				
KING OF PA 19406							Person	e than One Rep	orting					
PRUSSIA				Rule 10b5-1(c) Transaction Indication										
(City) (State) (Zip)				eck this box to indica isfy the affirmative de	te that a transact fense condition	ction was made pursuant to a is of Rule 10b5-1(c). See Ins	a contract, instruction or written plan that is intended to struction 10.							
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned														
1. Title of Security (Instr. 3) 2. Transa Date (Month/D				2A. Deemed Execution Date, if any	3. Transaction Code (Instr.	4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4 5)		5. Amount of Securities Beneficially	6. Ownership Form: Direct (D) or Indirect	7. Nature of Indirect Beneficial				

	(month/Day/real)	(Month/Day/Year)	8)	8)			Owned Following Reported	(I) (Instr. 4)	Ownership (Instr. 4)	
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1150. 4)
Class A Common Stock	02/23/2024		М		30,305	Α	\$ <mark>0</mark>	68,726	D	
Class A Common Stock	02/23/2024		F		16,411	D	\$24.71	52,315	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		of		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Restricted Stock Units	(1)	02/23/2024		М			30,305	(2)	(2)	Class A Common Stock	30,305	\$0	90,915	D	

Explanation of Responses:

1. Each restricted stock unit represents a contingent right to receive one share of the Issuers Class A Common Stock.

2. The remaining restricted stock units will vest in three equal installments on each of February 23, 2025, February 23, 2026 and February 23, 2027 and have no expiration date.

/s/ Lisa Coleman, Attorney-in-Fact 02/27/2024

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{*}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.