UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 144 Filer Information

Form 144

**FORM 144** 

NOTICE OF PROPOSED SALE OF SECURITIES

PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

#### 144: Filer Information

Filer CIK 0001819244
Filer CCC XXXXXXXX
Is this a LIVE or TEST Filing? • LIVE • TEST

Submission Contact Information

Name Phone

E-Mail Address

### 144: Issuer Information

Name of Issuer Vertex, Inc. SEC File Number 001-39413

2301 RENAISSANCE BOULEVARD

Address of Issuer

KING OF PRUSSIA
PENNSYLVANIA

19406

Phone (800) 355-3500

Name of Person for Whose Account the ITEM SECOND IRR. TRUST FBO KYLE R. WESTPHAL u/a of JEFFREY R.

Securities are To Be Sold WESTPHAL dated October 5, 2001

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer 10% Stockholder

### 144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value			Name the Securities Exchange
Class A Common Stock	Merrill Lynch 724 West Lancaster Ave Suite 100 Wayne PA 19087	1430100	73221120.00	65969319	11/20/2024	Nasdaq

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

### 144: Securities To Be Sold

Title of the Amount of Nature of Date you Nature of Name of Is Date Date of Donor Class Acquired Acquisition Person from this **Securities Payment** Payment \*

	Transaction	Whom Acquired	a Gift?	Acquired	Acquired	
Class A Common Stock	10/05/2001 Acquired as gift	Irrevocable Trust Jeffrey Westphal	<b>V</b>	10/05/2001	1430100	10/05/2001 N/A

<sup>\*</sup> If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

# 144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Securities Sold	<b>Gross Proceeds</b>
ITEM SECOND IRR. TRUST FBO KYLE R. WESTPHAL u/a of JEFFREY				
R. WESTPHAL dated October 5, 2001	Class A Common Stock	08/26/2024	158900	5922520.80
2301 RENAISSANCE BOULEVARD				
KING OF PRIISSIA PA 19406				

Amount of

# 144: Remarks and Signature

Remarks

Date of Notice 11/20/2024

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature Joshua Levine, as Trustee

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)