UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | |
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| OMB Number: | 3235-0287 |

By The 2009 Amanda W.

Radcliffe

Generation Skipping Trust By Irr. Trust of RJW, Settlor

7/19/07

Separate

Trust for Benefit of Amanda w Radeliffe

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FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). Estimated average burder 0.5 hours per response: Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) 2. Issuer Name and Ticker or Trading Symbol 1. Name and Address of Reporting Person Vertex, Inc. [VERX] Radcliffe Amanda Westphal X Director Х 10% Owner 3. Date of Earliest Transaction (Month/Day/Year) Officer (give title Other (specify below) 12/06/2023 below) (Last) (First) (Middle) C/O VERTEX, INC. 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) 2301 RENAISSANCE BLVD Form filed by One Reporting Person Х Form filed by More than One Reporting Person (Street) Rule 10b5-1(c) Transaction Indication KING OF 19406 PA PRUSSIA Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. (Citv) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1. Title of Security (Instr. 3) 2. Transaction 2A. De 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) 7. Nature of 5. Amount of 6. Ownership Form: Direct Date (Month/Day/Year) Execution Date Transaction Securities Indirect Beneficially Owned Following Reported Transaction(s) Beneficial if anv Code (Instr. (D) or Indirect (Month/Dav/Year) 8) (I) (Instr. 4) Ownership (Instr. 4) (A) or (D) (Instr. 3 and 4) v Code Amount Price Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of Derivative 6. Date Exercisable and 9. Number of 11. Nature 3. Transaction 3A. Deemed 5. Number of 7. Title and Amount of 8. Price of 10. 2. Conversion Transaction Expiration Date (Month/Day/Year) Securities Underlying Derivative Security (Instr. 3 Execution Date. Derivative Securities Derivative derivative Ownership of Indirect if any (Month/Day/Year) Form: Direct (D) or Indirect (I) (Instr. 4) curity or Exercise (Month/Day/Year) Code (Instr Security (Instr. 5) Securities Beneficial Securities Beneficially Owned Following Reported Transaction(s) Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (Instr. 3) Price of Derivative 8) and 4) ship (Instr. 4) Security Date Exercisable Expiration Date Amount or Number of Shares (Instr. 4) Code v (A) (D) Title Class B Class A (1) 789.000 12/06/2023 w v 789 000 Commo Stock \$<mark>(</mark> 838 000 D Comr Stock

Explanation of Responses:

(1)

(1)

Class B

Commo

Stock

Class B

Stock

Commor

1. The Class B Common Stock is convertible at any time at the option of the holder into one share of the Issuer's Class A Common Stock and has no expiration date. The Class B Common Stock will automatically convert into shares of the Issuer's Class A Common Stock and has no expiration date. The Class B Common Stock will automatically convert into shares of the Issuer's Class A Common Stock and has no expiration date. The Class B Common Stock will automatically convert into shares of the Issuer's Class A Common Stock and has no expiration date. The Class B Common Stock will automatically convert into shares of the Issuer's Class A Common Stock and has no expiration date. The Class B Common Stock and has no expiration date.

Class A

Stock

Class A

Commo

Stock

Comm

30.505.702.223

1,786,000

(1)

2. The Form 3 originally filed by the reporting person understated the reporting person's indirect ownership of Class B Common Stock by approximately 49,251 shares. This Form 4 reflects the correct number of shares.

(1)

| <u>/s/ Bryan Rowland, Attorney-in-</u> fact | <u>12/08/</u> |
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| | |

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Date

/2023

30,505,702.223⁽²⁾

1.786.000