| SEC Form 4 | |
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FORM 4

Check this box if no longer subject

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OMB APPROVAL

| OMB Number: | 3235-0287 | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|--|
| Estimated average burden | | | | | | | | |
| hours per response: | 0.5 | | | | | | | |

| | 16. Form 4 or Form 5 may continue. See 1(b). | | Filed pursuant to Section 16(a) of the Securities Exchange Act of 193 | 34 | Estimated ave hours per resp | 0 | 0.5 |
|--|--|-------|--|--|--|---|-----|
| | | | or Section 30(h) of the Investment Company Act of 1940 | | | | |
| 1. Name and Address of Reporting Person [*] <u>Westphal Jeffery</u> | | | 2. Issuer Name and Ticker or Trading Symbol Vertex, Inc. [VERX] | 5. Relationship of (Check all applica Director Officer (c | ole) X | on(s) to Issuer 10% Owner Other (specif | er |
| (Last) (First) (Middle) C/O VERTEX, INC. 2301 RENAISSANCE BLVD | | | 3. Date of Earliest Transaction (Month/Day/Year) 05/23/2022 | below) | jive uue | below) | у |
| (Street) KING OF PRUSSIA | PA | 19406 | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | int/Group Filing d by One Repor d by More than | ting Person | |
| (City) | (State) | (Zip) | | 1 | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) 1. Title of Security (Instr. 3) 2. Transaction 2A. Deemed 5. Amount of 6. Ownership 7. Nature of Form: Direct (D) or Indirect (I) Indirect Beneficial Execution Date, Transaction Securities (Month/Day/Year) Beneficially if any (Month/Day/Year) Code (Instr. 8) Owned Ownership Following Reported (Instr. 4) (Instr. 4) (A) or (D) Transaction(s) (Instr. 3 and 4) Code v Price Amount By The 2009 Jeffrey R. 48,580(1) Class A Common Stock 05/23/2022 s D \$12.0127 12,461,420 T Westphal Generation Skipping Trust Class A Common Stock 7.895 D

| Cluss II C | | JCK | | | | | | | | | | 7,0 | | D | |
|--|---|--|---|------------------------------|---|-----------------|-----|--|--------------------|-------|--|---|--|--|--|
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | 5. Number of | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions ranging from \$12.00 to \$12.0459, inclusive. The Reporting Person undertakes to provide to the Issuer, any securityholder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth above.

/s/ Lisa Coleman

** Signature of Reporting Person Date

05/25/2022

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.