# Securities and Exchange Commission Washington, D.C. 20549

## Schedule 13G

(Rule 13d-102)

Information to be Included in Statements Filed Pursuant to § 240.13d-1(b), (c) and (d) and Amendments Thereto Filed Pursuant to § 240.13d-2

#### UNDER THE SECURITIES EXCHANGE ACT OF 1934

(Amendment No. 4)\*

## Vertex, Inc.

(Name of Issuer)

Class A Common Stock, \$0.001 par value per share

(Title of Class of Securities)

#### 92538J106

(CUSIP Number)

## **September 30, 2024**

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

□ Rule 13d-1(b) □ Rule 13d-1(c)
⊠ Rule 13d-1(d)
* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 92538J106				Schedule 13G	Page 2 of 25		
1	Names of Reporting Persons						
	Amanda Radcliffe						
2	Check the	Appropri	iate Box if a Memb	per of a Group	(a) ⊠ (b) □		
					(6) 🗆		
3	SEC Use O	nly					
4	Citizenship	or Place	e of Organization				
			C				
	United Sta	<u>tes</u> 5	Cala Vatina D	ower.			
		3	Sole Voting Po	ower			
			33,183,557	7.223			
			Chanad Vatina	. Da			
		6	Shared Voting	Power			
	of Shares		84,210				
	ially Owned Reporting		0.1.5: :::	D.			
Person V		7	Sole Dispositi	ve Power			
			33,183,557	7.223			
		8	Shared Dispos	sitive Power			
		Ü	_	34.010.00			
			84,210				
9	Aggregate A	Amount	Beneficially Owne	ed by Each Reporting Person			
	22.20		.2				
	33,26	7,767.22	33				
10	Check if the	e Aggre	gate Amount in Ro	ow (9) Excludes Certain Shares			
	No.4 A		1.				
	Not A	pplicab	ie				
11	Percent of 0	Class Re	presented by Amo	ount in Row 9			
	21.3%	,					
	21.3 /	0					
12	Type of Rep	porting I	Person				
	IN						
	114						

CUSIP No. 92538J106				Schedule 13G	Page 3 of 25		
1	1 Names of Reporting Persons						
	Stefanie Thompson						
	200111110 17	р.	-				
2	Check the	Appropri	iate Box if a Memb	per of a Group	(a) ⊠		
					(b) □		
3	SEC Use O	nlv					
		)					
	a:: 1:	7.1					
4	Citizenship	or Place	e of Organization				
	United Sta	tes					
		5	Sole Voting Po	ower			
			32,980,93	1 599			
			32,960,93	1.300			
		6	Shared Voting	Power			
NT1	C C1		0				
	of Shares		0				
by Each	Reporting	7	Sole Dispositi	ve Power			
Person V							
			32,980,934	4.588			
		8	Shared Dispos	sitive Power			
			_				
			0				
9	Aggregate .	Amount	Beneficially Own	ed by Each Reporting Person			
				, ,			
	32,98	0,934.58	88				
10	Check if the	e Aggres	gate Amount in Ro	ow (9) Excludes Certain Shares			
	Not Applicable						
11	Percent of 0	Class Re	presented by Amo	unt in Row 9			
	21.1%	ó					
12	Type of Re	porting I	Person				
	IN						

CUSIP No. 92538J106				Schedule 13G	Page 4 of 25		
1	1 Names of Reporting Persons						
	Jeffrey We	stphal					
2	Check the A	Appropri	ate Box if a Memb	per of a Group	(a) ⊠ (b) □		
					(0) 🗆		
3	SEC Use O	nly					
4	Citizenship	or Place	of Organization				
	United Sta						
		5	Sole Voting Po	ower			
			8,031,822.	237			
		6	Shared Voting	Power			
	of Shares		84,778				
	Reporting	7	Sole Dispositi	ve Power			
1 CISON	,,,,,,,,,		8,031,822.	237			
		8	Shared Dispos	itive Power			
			84,778				
9	Aggregate A	Amount	Beneficially Own	ed by Each Reporting Person			
	8,166,	600.237					
10	Check if the	e Aggreg	gate Amount in Ro	w (9) Excludes Certain Shares			
	Not Applicable						
11	Percent of C	Class Rep	presented by Amo	unt in Row 9			
	5.2%						
12	Type of Rep	oorting P	erson				
	IN						

CUSIP No. 92538J106				Schedule 13G		Page 5 of 25		
1	Names of F	Reportir	ng Persons					
	Christopher Thompson							
	_							
2	Check the	Approp	riate Box if a Memb	er of a Group		(a) ⊠ (b) □		
3	SEC Use C	)nlv						
3	SEC OSC C	nii y						
4	Citizenship	or Plac	ce of Organization					
	United Sta	ites						
		5	Sole Voting Po	wer				
			5,629.040	í				
		6	Shared Voting	Power				
Number	r of Shares		112,580.91	8				
	ially Owned Reporting	7	Sole Dispositiv	a Dower				
Person '		/						
			5,629.04	5				
		8	Shared Dispos	tive Power				
			112,580.91	8				
9	Aggregate	Amoun	t Beneficially Owne	d by Each Reporting Person				
	118,2	09.964						
10	Check if th	e Aggre	egate Amount in Ro	w (9) Excludes Certain Shares				
	Not A	Applica	ble					
11 Percent of Class Represented by Amount in Row 9								
	0.1%	)						
12	Type of Re	porting	Person					
	IN							
	111							

CUSIP No. 92538J1	06		Schedule 13G	Page 6 of 25			
1 Names of	Reportir	ng Persons					
	Benjamin Schmerin						
2 Check the	Approp	riate Box if a Mem	ber of a Group	(a) ⊠ (b) □			
3 SEC Use 0	Only						
4 Citizenshi	p or Plac	ce of Organization					
United Sta	ates						
	5	Sole Voting P	ower				
		4,221.784					
	6	Shared Voting	Power				
Number of Shares Beneficially Owned		0					
by Each Reporting Person With	7	Sole Dispositi	ve Power				
1 CISOII WILLI		4,221.784					
	8	Shared Dispos	sitive Power				
		0					
9 Aggregate	Amoun	t Beneficially Own	ed by Each Reporting Person				
4,221	1.784						
10 Check if the	he Aggre	egate Amount in Ro	ow (9) Excludes Certain Shares				
Not a	Not Applicable						
11 Percent of	Class R	epresented by Amo	ount in Row 9				
Less	Less than 0.1%						
12 Type of Re	eporting	Person					
IN							

CUSIP 1	No. 92538J10	06		Schedule 13G	Page 7 of 25		
1	1 Names of Reporting Persons						
	Conrad Ra	adciiiie					
2	Check the	Approp	riate Box if a Mem	ber of a Group	(a) ⊠ (b) □		
					(0) 🗆		
3	SEC Use C	Only					
4	Citizenship	or Plac	ce of Organization				
	United Sta	ites					
		5	Sole Voting P	ower			
			0				
				D.			
		6	Shared Voting	Power			
	of Shares ally Owned		2,731,647	.377			
by Each	Reporting	7	Sole Disposit	ve Power			
Person V	Vith		0				
		8	Chand Dima	itina Danna			
		8	Shared Dispo				
			2,731,647	.377			
9	Aggregate	Amoun	t Beneficially Own	ed by Each Reporting Person			
	2,731	,647.37	7				
10	Check if th	e Aggr	egate Amount in R	ow (9) Excludes Certain Shares			
10							
	Not A	Applica	ble				
11	Percent of	Class R	epresented by Amo	ount in Row 9			
	1.8%						
12	Type of Re	porting	Person				
	IN						
	11.1						

CUSIP No. 92538J1	06		Schedule 13G	Page 8 of 25			
1 Names of I	1 Names of Reporting Persons						
Kailey Ra	dcliffe						
2 Check the	Approp	oriate Box if a Memb	per of a Group	(a) ⊠			
				(b) □			
3 SEC Use (	Only						
4 69	D1 .						
4 Citizenship	or Pla	ce of Organization					
United Sta							
	5	Sole Voting Po	ower				
		2,647,437.	377				
		Chanal Vatina	Danier				
	6	Shared Voting	Power				
Number of Shares		2,647,437.	377				
Beneficially Owned by Each Reporting	7	Sole Dispositiv	ve Power				
Person With		_					
		2,647,437.	<b>3</b> 77				
	8	Shared Dispos	itive Power				
		2,647,437.	377				
9 Aggregate	Amour	nt Beneficially Owne	ed by Each Reporting Person				
5 294	,874.75	54					
3,277	,074.7	, <del>-</del>					
10 Check if the	ne Aggr	egate Amount in Ro	w (9) Excludes Certain Shares				
Not A	Applica	ıble					
11 Percent of	Class R	Represented by Amo	unt in Row 9				
3.4%	•						
12 Type of Re	porting	Person					
IN							

CUSIP No. 92538J106			Schedule 13G	Page 9 of 25			
1 Names of I	1 Names of Reporting Persons						
Antoinette	e Capik	•					
2 Check the	Approp	oriate Box if a Memb	ber of a Group	(a) 🗵			
				(b) 🗆			
3 SEC Use C	Only						
4 Citizenship	or Pla	ce of Organization					
United Sta	ites						
	5	Sole Voting Po	ower				
		2,647,437.	377				
		Cl. 177	P				
	6	Shared Voting	Power				
Number of Shares		2,647,437.	377				
Beneficially Owned by Each Reporting	7	Sole Dispositi	ve Power				
Person With	·						
		2,647,437.	377				
	8	Shared Dispos	sitive Power				
		2,647,437.	377				
9 Aggregate	Amour	nt Beneficially Own	ed by Each Reporting Person				
5.294	,874.75	54					
10 Check if th	ie Aggr	regate Amount in Ro	ow (9) Excludes Certain Shares				
Not A	Applica	ıble					
11 Percent of	Class B	Represented by Amo	ount in Pow 0				
		Represented by Amo	ulit III Kow 9				
3.4%	3.4%						
12 Type of Re	porting	g Person					
IN							
111							

CUSIP No. 92538J106				Schedule 13G	Page 10 of 25		
1	1 Names of Reporting Persons						
1	1 Names of Reporting Leisons						
	Anne Mar	ie West	tphal				
2	Check the	Approp	riate Box if a Mem	ber of a Group	(a) ⊠		
					(b) □		
3	SEC Use C	nlv					
_							
4	Citizenship	or Plac	ce of Organization				
	United Sta	ites					
		5	Sole Voting P	ower			
			0				
		6	Shared Voting	Power			
Number	of Shares		765,074				
Benefici	ally Owned						
by Each Person V	Reporting Vith	7	Sole Disposit	ve Power			
			0				
		8	Shared Dispo	citive Power			
		O	_	suive I owel			
			765,074				
9	Aggregate	Amoun	t Beneficially Own	ed by Each Reporting Person			
	765.0	74					
	765,0	/4					
10	Check if th	e Aggre	egate Amount in R	ow (9) Excludes Certain Shares			
	Not A	Applica	hle				
	11017	трриса					
11	Percent of	Class R	epresented by Amo	ount in Row 9			
	0.5%						
12	Type of Re	porting	Person				
	IN						

CUSIP No. 92538J106				Schedule 13G	Page 11 of 25			
1								
1	Names of Reporting Persons							
	Kyle West	phal						
2	Check the	Approp	oriate Box if a Men	ber of a Group	(a) ⊠			
					(b) 🗆			
3	SEC Use C	nly						
4	Citizenship	or Pla	ce of Organization					
	United Sta	ites						
	Office Sta	5	Sole Voting l	Power				
				0				
				0				
		6	Shared Votin	g Power				
Number o	f Shares		1,430	1.100				
Beneficial	ally Owned Reporting							
by Each R Person Wi		7	Sole Disposi	ive Power				
reison wi				0				
			GI ID:					
		8	Shared Dispo	sitive Power				
			1,430	),100				
9	Aggregate	Amou	nt Beneficially Ow	ned by Each Reporting Person				
	1,430	,100						
10	Charle if th	10 A gg	ragata Amount in E	ow (9) Excludes Certain Shares				
10	CHECK II ti	ic Aggi	regate Amount in F	low (5) Excludes Certain Shares				
	Not a	Applica	able					
11 Percent of Class Represented by Amount in Row 9								
0.9%								
	U.7 /0							
12	Type of Re	porting	g Person					
	IN							

CUSIP No. 92538J1	06	Schedule 13G	Page 12 of 25				
1 Names of	1 Names of Reporting Persons						
Jacob We							
2 Check the	Appropriate Box if a Men	ber of a Group	(a) ⊠ (b) □				
			(6) 2				
3 SEC Use	Only						
4 Citizenshi	p or Place of Organization						
United St	5 Sole Voting I	Power					
	6 Shared Votin	g Power					
Number of Shares	932,	706					
Beneficially Owned by Each Reporting	7 Sole Disposi	ive Power					
Person With	_						
	8 Shared Dispo	sitive Power					
	932,	706					
9 Aggregat	e Amount Beneficially Ow	ned by Each Reporting Person					
932.	,706						
10 Check if	the Aggregate Amount in F	ow (9) Excludes Certain Shares					
		ow (7) Excludes Certain Shares					
Not	Applicable						
11 Percent o	f Class Represented by Am	ount in Row 9					
0.69	<b>/</b> 0						
12 Type of R	Reporting Person						
IN							
IN							

CUSIP No. 92538J1	06	Schedule 13G	Page 13 of 25					
1 Names of	Reporting Persons							
Melanie 1	Melanie DeStefano							
2 Check the	Appropriate Box if a Men	ber of a Group	(a) ⊠ (b) □					
			(0) 🗆					
3 SEC Use 0	Only							
4 641	N. CO. Sinting							
4 Citizenshi	p or Place of Organization							
United St								
	5 Sole Voting I	Power						
	1,94	1,750						
	6 Shared Votin	g Power						
Number of Shares		0						
Beneficially Owned		0						
by Each Reporting	7 Sole Disposi	ive Power						
Person With	1,94	750						
	8 Shared Dispo	sitive Power						
		0						
9 Aggregate	e Amount Beneficially Ow	ned by Each Reporting Person						
1,94	1,750							
10 Check if t	he Aggregate Amount in F	ow (9) Excludes Certain Shares						
Not	Applicable							
11 Percent of	Class Represented by Am	ount in Row 9						
1.2%	1.2%							
12 Type of R	eporting Person							
IN	IN							

CUSIP N	No. 92538J1	06		Schedule 13G	Page 14 of 25			
	Namas of	Danarti	ng Dargang					
1	1 Names of Reporting Persons							
	Samantha Lucas							
2	Check the	Approp	riate Box if a Men	aber of a Group	(a) 🗵			
					(b) □			
3	SEC Use (	Only						
4	Citizenshi	p or Pla	ce of Organization					
	United St	ates						
		5	Sole Voting I	Power				
			1,969,89	5.229				
		6	Shared Votin	g Power				
	of Shares			0				
by Each	ally Owned Reporting	7	Sole Disposi	tive Power				
Person W	Vith		_					
			1,969,89	5.229				
		8	Shared Dispo	ositive Power				
				0				
9	Aggregate	Amou	nt Beneficially Ow	ned by Each Reporting Person				
	1,90	9,895.2	29					
10	Check if t	he Aggi	egate Amount in F	low (9) Excludes Certain Shares				
	Not	Applica	able					
11	Percent of	Class I	Represented by Am	ount in Row 9				
1.3%								
12	Type of R	eporting	g Person					
	IN							

CUSIP No. 92	538J106		Schedule 13G	Page 15 of 25				
1 Nan	nes of Penortin	g Darsons						
i nan	1 Names of Reporting Persons							
Mad	Mackenzie Lucas							
2 Che	ck the Appropr	riate Box if a Mem	ber of a Group	(a) ⊠				
				(b) 🗆				
3 SEC	Use Only							
4 Citiz	zenship or Plac	e of Organization						
Uni	ted States							
	5	Sole Voting I	Power					
		1,941	1,750					
	6	Shared Votin	g Power					
Number of Sha			0					
Beneficially Oby Each Repor		Sole Disposit	ive Power					
Person With	,							
		1,941	1,750					
	8	Shared Dispo	ositive Power					
			0					
0 4								
9 Agg	gregate Amoun	t Beneficially Ow	ned by Each Reporting Person					
	1,941,750							
10 Che	eck if the Aggre	egate Amount in R	ow (9) Excludes Certain Shares					
	Not Applica	ble						
11 Pero	cent of Class R	epresented by Am	ount in Row 9					
	1.2%							
12 Typ	e of Reporting	Person						
	IN							

CUSIP N	lo. 92538J10	06		Schedule 13G	Page 16 of 25			
			-					
1	Names of	Reporti	ng Persons					
	Andrea Schmerin							
	Anurea Schniefin							
2	Check the	Approp	oriate Box if a Mem	ber of a Group	(a) 🗵			
					(b) □			
	CECH (	2.1						
3	SEC Use (	Only						
4	Citizenshij	p or Pla	ce of Organization					
	United Sta		Cala Varia a I	<b>1</b>				
		5	Sole Voting I	ower				
			1,983,96	57.844				
			<i>y. y.</i>					
		6	Shared Voting	g Power				
NT1	. C C1							
	of Shares ially Owned Reporting		,	0				
		7	Sole Disposit	ive Power				
Person W	/ith		•					
			1,983,90	57.844				
		8	Shared Dispo	aitiva Davvar				
		8	Snared Dispo	slive Power				
				0				
9	Aggregate	Amou	nt Beneficially Own	ned by Each Reporting Person				
	1 08	3,967.8	44					
	1,70.	3,707.0	<del></del>					
10	Check if the	he Aggı	regate Amount in R	ow (9) Excludes Certain Shares				
	Not .	Applica	able					
11	Percent of	Clace I	Represented by Am	ount in Row 0				
11	1 CICCIII OI	Class I	xepresented by Am	ount in Row /				
	1.3%	<b>6</b>						
12	Type of R	eporting	g Person					
IN								
	*11							

CUSIP No. 92538J106		Schedule 13G	Page 17 of 25					
1 Names of								
Constance	Constance Thompson							
2 Check the	Appropriate Box if a Men	ber of a Group	(a) 🗵					
			(b) 🗆					
3 SEC Use 0	nh.							
3 SEC OSE (	Jilly							
4 Citizenshi	p or Place of Organization							
United St	ates							
	5 Sole Voting l	Power						
	0							
	0							
	6 Shared Votin	g Power						
Number of Shares Beneficially Owned	112,580.918							
by Each Reporting	7 Sole Dispositive Power							
Person With	•							
	0							
	8 Shared Dispo	sitive Power						
	112,580	019						
	112,300	.710						
9 Aggregate	e Amount Beneficially Ow	ned by Each Reporting Person						
112	580.918							
112,	300.710							
10 Check if t	he Aggregate Amount in F	ow (9) Excludes Certain Shares						
Not	Applicable							
1101	Аррисавіе							
11 Percent of	Class Represented by Am	ount in Row 9						
0.10/								
0.1%								
12 Type of R	eporting Person							
IN	IN							
· .								

CUSIP No. 92538J106		Schedule 13G	Page 18 of 25				
1 Names of							
Jenifer W	Jenifer Westphal						
2 Check the	Appropriate Box if a Men	aber of a Group	(a) 🗵				
			(b) □				
3 SEC Use (	)mlr:						
5 SEC USE (	Jilly						
4 Citizenshi	o or Place of Organization						
United Sta	ates						
	5 Sole Voting 1	Power					
		0					
	6 Shared Votin	g Power					
		6-0					
Number of Shares	84,778						
Beneficially Owned by Each Reporting	7 Sole Disposi	riva Dawar					
Person With	/ Sole Disposi	rive I ower					
		0					
	8 Shared Dispo	ositive Power					
	84,778						
9 Aggregate	Amount Beneficially Ow	ned by Each Reporting Person					
84,7	78						
10 Check if t	he Aggregate Amount in F	tow (9) Excludes Certain Shares					
Not	Applicable						
1100	Аррисавіс						
11 Percent of	Class Represented by Am	ount in Row 9					
Less than 0.1%							
Less	Less than 0.170						
12 Type of R	eporting Person						
IN							

#### ITEM 1. (a) Name of Issuer:

Vertex, Inc. (the "Issuer")

## (b) Address of Issuer's Principal Executive Offices:

2301 Renaissance Boulevard, King of Prussia, PA 19406

## ITEM 2. (a) Name of Person Filing:

Each of the following is hereinafter individually referred to as a "Reporting Person" and collectively as the "Reporting Persons." This statement is filed on behalf of:

Amanda Radcliffe;

Stefanie Thompson;

Jeffrey Westphal;

Christopher Thompson;

Benjamin Schmerin;

Conrad Radcliffe;

Kailey Radcliffe;

Antoinette Capik;

Anne Marie Westphal;

Kyle Westphal;

Jacob Westphal;

Melanie DeStefano;

Samantha Lucas;

Mackenzie Lucas;

Andrea Schmerin;

Constance Thompson; and

Jenifer Westphal.

## (b) Address or Principal Business Office:

The business address for each of the Reporting Persons is c/o Vertex, Inc., 2301 Renaissance Boulevard, King of Prussia, PA 19406.

## (c) Citizenship of each Reporting Person is:

Each of the Reporting Persons is a citizen of the United States.

## (d) Title of Class of Securities:

Class A Common Stock, \$0.001 par value per share ("Class A Common Stock").

## (e) CUSIP Number:

92538J106

CUSIP No. 92538J106	Schedule 13G	Page 20 of 25
---------------------	--------------	---------------

#### ITEM 3.

Not applicable.

## ITEM 4. Ownership.

(a-c)

The ownership information presented below represents beneficial ownership of Class A Common Stock of the Issuer as of November 1, 2024, based upon 65,969,319 shares of Class A Common Stock outstanding as of November 1, 2024, and assumes the conversion of an aggregate of 89,990,641 shares of Class B Common Stock, par value \$0.001 per share of the Issuer (the "Class B Common Stock"), held by the Reporting Persons on a one-for-one basis.

Reporting Person	Amount beneficially owned	Percent of class:	Sole power to vote or to direct the vote:	Shared power to vote or to direct the vote:	Sole power to dispose or to direct the disposition of:	Shared power to dispose or to direct the disposition of:
Amanda Radcliffe <sup>(1)(16)</sup>	33,267,767.223	21.3%	33,183,557.223	84,210	33,183,557.223	84,210
Stefanie Thompson <sup>(2)</sup>	32,980,934.588	21.1%	32,980,934.588	0	32,980,934.588	0
Jeffrey Westphal <sup>(3)</sup>	8,116,600.237	5.2%	8,031,822.237	84,778	8,031,822.237	84,778
Christopher Thompson <sup>(4)(5)</sup>	118,209.964	0.1%	5,629.046	112,580.918	5,629.046	112,580.918
Benjamin Schmerin	4,221.784	*	4,221.784	0	4,221.784	0
Conrad Radcliffe <sup>(6)(17)</sup>	2,731,647.377	1.8%	0	2,731,647.377	0	2,731,647.377
Kailey Radcliffe <sup>(6)(7)</sup>	5,294,874.754	3.5%	2,647,437.377	2,647,437.377	2,647,437.377	2,647,437.377
Antoinette Capik <sup>(6)(8)</sup>	5,294,874.754	3.5%	2,647,437.377	2,647,437.377	2,647,437.377	2,647,437.377
Anne Marie Westphal <sup>(9)</sup>	765,074	0.5%	0	765,074	0	765,074
Kyle Westphal <sup>(10)</sup>	1,430,100	0.9%	0	1,430,100	0	1,430,100
Jacob Westphal <sup>(11)</sup>	932,706	0.6%	0	932,706	0	932,706
Melanie DeStefano <sup>(12)</sup>	1,941,750	1.2%	1,941,750	0	1,941,750	0
Samantha Lucas <sup>(13)</sup>	1,969,895.229	1.3%	1,969,895.229	0	1,969,895.229	0
Mackenzie Lucas <sup>(14)</sup>	1,941,750	1.2%	1,941,750	0	1,941,750	0
Andrea Schmerin <sup>(15)</sup>	1,983,967.844	1.3%	1,983,967.844	0	1,983,967.844	0
Constance Thompson <sup>(5)</sup>	112,580.918	0.1%	0	112,580.918	0	112,580.918
Jenifer Westphal <sup>(17)</sup>	84,778	*	0	84,778	0	84,778

<sup>\*</sup> Less than 0.1%

<sup>(1)</sup> Includes (i) 53,855 shares of Class A Common Stock held of record by Amanda Radcliffe, (ii) 838,000 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held of record by Ms. Radcliffe and (iii) 32,291,702.223 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held by trusts of which Ms. Radcliffe is the trustee.

<sup>(2)</sup> Includes (i) 46,030 shares of Class A Common Stock held of record by Stefanie Thompson, (ii) 838,000 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held of record by Ms. Thompson and (iii) 32,096,904.588 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held by trusts of which Ms. Thompson is the trustee.

CUSIP No. 92538J106	Schedule 13G	Page 21 of 25
---------------------	--------------	---------------

- (3) Includes (i) 7,895 shares of Class A Common Stock held of record by Jeffrey Westphal, (ii) 838,000 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held of record by Mr. Westphal, (iii) 7,185,927.237 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held by trusts of which Mr. Westphal is the trustee and (iv) 84,778 shares of Class A Common Stock held by a nonprofit family foundation over which Mr. Westphal and Jenifer Westphal exercise investment control.
- (4) Represents 5,629.046 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held of record by Christopher Thompson
- (5) Represents 112,580.918 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held of record by the 2020 Irrevocable Trust for Benefit of Constance A. Thompson, of which Christopher Thompson and Constance Thompson are the trustees.
- (6) Represents 2,647,437.377 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held of record by the Third Party Funded Special Needs Trust for Callum W. Radcliffe u/a of Amanda W. Radcliffe dated May 15, 2015, of which Conrad Radcliffe, Kailey Radcliffe and Antoinette Capik are the trustees.
- (7) Represents 2,647,437.377 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held of record by the Item Second Irrevocable Trust FBO Kailey Radcliffe u/a of Amanda W. Radcliffe dated 10/05/2001, of which Kailey Radcliffe is the trustee.
- (8) Represents 2,647,437.377 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held of record by the Item Second Irrevocable Trust FBO Antoinette R. Capik u/a of Amanda W. Radcliffe dated 10/05/2001, of which Antoinette R. Capik is the trustee.
- (9) Represents 765,073.706 shares of Class A Common Stock held of record by the Item Second Irrevocable Trust FBO Anne Marie Westphal u/a of Jeffrey R. Westphal dated 10/05/2001, of which Anne Marie Westphal is a trustee, and 0.294 shares of Class A Common Stock held of record by the 2020 Irrevocable Trust for Benefit of Nicholas A. Shuhan, of which Anne Marie Westphal's spouse is a trustee.
- (10) Represents 1,430,100 shares of Class A Common Stock held of record by the Item Second Irrevocable Trust FBO Kyle R. Westphal u/a of Jeffrey R. Westphal dated 10/05/2001, of which Kyle Westphal is a trustee.
- (11) Represents 932,706 shares of Class A Common Stock held of record by the Item Second Irrevocable Trust FBO Jacob J. Westphal u/a of Jeffrey R. Westphal dated 10/05/2001, of which Jacob Westphal is a trustee.
- (12) Represents 1,941,750 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held of record by the Item Second Irrevocable Trust FBO Melanie H. Lucas u/a of Stefanie W. Lucas dated 10/05/2001, of which Melanie DeStefano is the trustee
- (13) Represents 1,969,895.229 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held of record by the Item Second Irrevocable Trust FBO Samantha W. Lucas u/a of Stefanie W. Lucas dated 10/05/2001, of which Samantha Lucas is the trustee
- (14) Represents 1,941,750 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held of record by the Item Second Irrevocable Trust FBO Mackenzie S. Lucas u/a of Stefanie W. Lucas dated 10/05/2001, of which Mackenzie Lucas is the trustee
- (15) Represents 1,983,967.844 shares of Class A Common Stock issuable upon conversion of an equal number of shares of Class B Common Stock held of record by the Item Second Irrevocable Trust FBO Andrea P. Lucas u/a of Stefanie W. Lucas dated 10/05/2001, of which Andrea Schmerin is the trustee.
- (16) Represents 84,210 shares of Class A Common Stock jointly held by Amanda Radcliffe and Conrad Radcliffe.
- (17) Represents 84,778 shares of Class A Common Stock held by a nonprofit family foundation over which Jeffrey Westphal and Jenifer Westphal exercise investment control.

Each of the Reporting Persons is a party to that certain Third Amended and Restated Stockholders' Agreement, dated as of July 28, 2020, by and among the Issuer and the Reporting Persons and associated trusts described above (the "Stockholders Agreement").

## ITEM 5. Ownership of Five Percent or Less of a Class.

Not applicable.

CUSIP No. 92538J106	Schedule 13G	Page 22 of 25

#### ITEM 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

## ITEM 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.

Not applicable.

## ITEM 8. Identification and Classification of Members of the Group.

By virtue of the Stockholders Agreement and the obligations and rights thereunder, the Reporting Persons acknowledge and agree that they are acting as a "group" with the other Stockholders within the meaning of Section 13(d) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"). Based in part on information provided by the Issuer, as of the date hereof, such a "group" would be deemed to beneficially own an aggregate of 93,341,434 shares of Class A Common Stock, or 59.8% of the Class A Common Stock of the Issuer calculated pursuant to Rule 13d-3 of the Exchange Act. Each Reporting Person expressly disclaims beneficial ownership over any shares of Class A Common Stock that they may be deemed to beneficially own solely by reason of the Stockholder Agreement.

## ITEM 9. Notice of Dissolution of Group.

Not applicable.

#### ITEM 10. Certification.

Not applicable.

CUSIP No. 92538J106	Schedule 13G	Page 23 of 25
---------------------	--------------	---------------

## **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: November 13, 2024

/s/ Amanda Radcliffe	
Amanda Radcliffe	
/s/ Stefanie Thompson	
Stefanie Thompson	
/s/ Jeffrey Westphal	
Jeffrey Westphal	
/s/ Christopher Thompson	
Christopher Thompson	
/s/ Benjamin Schmerin	
Benjamin Schmerin	
/s/ Conrad Radcliffe	
Conrad Radcliffe	
/s/ Kailey Radcliffe	
Kailey Radcliffe	
/s/ Antoinette Capik	
Antoinette Capik	
/s/ Anne Marie Westphal	
Anne Marie Westphal	
/s/ Kyle Westphal	
Kyle Westphal	

CUSIP No. 92538J106	Schedule 13G	Page 24 of 25
	/s/ Jacob Westphal	
	Jacob Westphal	
	/s/ Melanie DeStefano	
	Melanie DeStefano	
	/s/ Samantha Lucas	
	Samantha Lucas	
	/s/ Mackenzie Lucas	
	Mackenzie Lucas	
	/s/ Andrea Schmerin	
	Andrea Schmerin	
	/s/ Constance Thompson	
	<b>Constance Thompson</b>	
	/s/ Jenifer Westphal	
	Jenifer Westphal	

CUSIP No. 92538J106	Schedule 13G	Page 25 of 25
---------------------	--------------	---------------

## LIST OF EXHIBITS

## Exhibit No. Description

99 <u>Joint Filing Agreement (previously filed).</u>